



Super

INVEST IN A TERM DEPOSIT

Use this form to invest your super in a Term Deposit.

Before you start... Fill this form out in BLOCK letters using a black or blue pen. Write 'X' to mark boxes.

If you make a mistake while completing this form, simply cross it out and initial to verify your change. Your application will be invalid if you use liquid paper or don't sign the form.

- **Getting advice:** If you're thinking of investing in the Term Deposit investment option, you should read our **Super Product Disclosure Statement (PDS)** at mine.com.au/super-pds and get financial advice to make sure this investment is right for you. Mine Super Financial Advice can provide you with advice over the phone on your investment options.
- **Cancelling your Term Deposit application:** If you want to cancel your Term Deposit application after submitting this form, you need to notify us before close of business on the Thursday of the week of investment. Otherwise restrictions and costs may apply. If you wish to break your Term Deposit once it's been established, please contact us on 13 64 63.

1. Your personal details

Mr Ms Mrs Miss Dr Other Male Female Member number

Given names

Surname Date of birth (DD-MM-YYYY) - -

Residential address

Suburb State Postcode

Postal address. If the same as your residential address, mark 'X' in this box

Suburb State Postcode

Mobile phone Home phone Work phone

Preferred email Other email

2. Choose the term of your investment

- Term Deposit rates reflect the gross annual rates we receive from the Authorised Deposit-taking Institution (ADI) and don't take into account fees and taxes that may be deducted on maturity. These rates are published at mine.com.au/term-deposit
- Generally, you must hold your term deposit until maturity. If you want your money earlier, the ADI that issued your term deposit might pay you less than you invested or decline your request to withdraw. This depends on the ADI that issued your term deposit, as each has their own rules. Generally, ADIs require 31 days' advance notice of any early withdrawal.

Write 'X' in one box only:

I'd like to invest for a term of: Six months One year

Turn over to finish filling out this form...



3. How much do you want to invest in your Term Deposit?

- The minimum investment amount is \$20,000.
- You must leave a minimum of 15% of your total account balance (calculated at close of business on Thursday of the week of investment) invested in an investment option other than the Term Deposit investment option to pay any fees, charges and insurance premiums.

I'd like to invest (fill in one option only)

% (maximum of 85% of your account balance), or

\$, . If your nominated dollar amount results in less than 15% of your total account balance being retained in a different investment option, we'll reduce the dollar amount to a level sufficient to cover the 15% requirement.

4. Where do you want your Term Deposit money to come from?

- Only fill in this section if you're invested in **more than one** investment option.
- If you don't make a choice or insufficient funds remain in your chosen investment option, the money will be taken pro-rata across all your investment options. To check how much money you have in each investment option, log in to your online account at mine.com.au/login or call us on 13 64 63.
- No money will be deducted from existing Term Deposits.

Lifecycle Investment Strategy

Lifecycle Investment Strategy \$

Pre-mixed investment options

High Growth \$

Growth \$

Balanced \$

Indexed Defensive \$

Secure \$

Asset class investment options

Australian Shares \$

International Shares \$

Property \$

Bonds \$

Cash \$

5. Your declaration

- I've read the Super PDS at mine.com.au/super-pds
- I understand the rules that apply to investing in Mine Super's Term Deposit investment option.
- I understand that valid applications received by Mine Super by 5pm on a Thursday when rates have been published for that week will be invested that week. If I don't make this cut off I'll be invested the week Mine Super next has a Term Deposit available.
- I understand that if I've nominated a dollar amount for investment, Mine Super will adjust this amount if I haven't left sufficient funds in another investment option to cover the 15% minimum balance requirement needed to pay for fees, charges and insurance premiums.

Your signature

Date (DD-MM-YYYY)

- -



When complete return this form to us by:

Post Mine Super
Locked Bag 2020 Newcastle NSW 2300
Email help@mine.com.au